



Opportunities for Italian exports



Export opportunity index



Investment opportunity index

Market for Italian exports

Target market for Italian exports to Latin

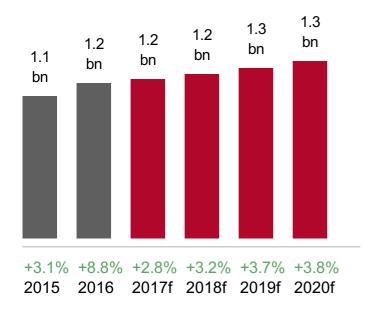
America

346.6_{mn}

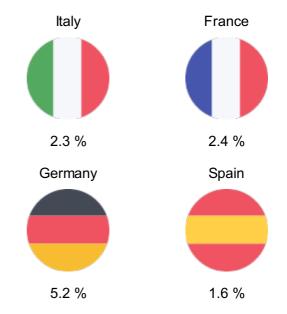
Potential increase in Italian exports by 2020 (€)

Italian exports

(values in €, % change)



Export market shares of Italy and its peers



Italian imports2016

vs previous year



Italian exports by sector (2016)

Mechanical engineering		Electrica ment	l equip	Meta	ls Others
51%		9%		5%	12%
	₽	•		4	
	12%	12%			4%
	Chemicals	Chemicals		orta	Rubber and plas tic

Sectors of opportunity



Oil&Gas



Constructions



Mining



Infrastructure

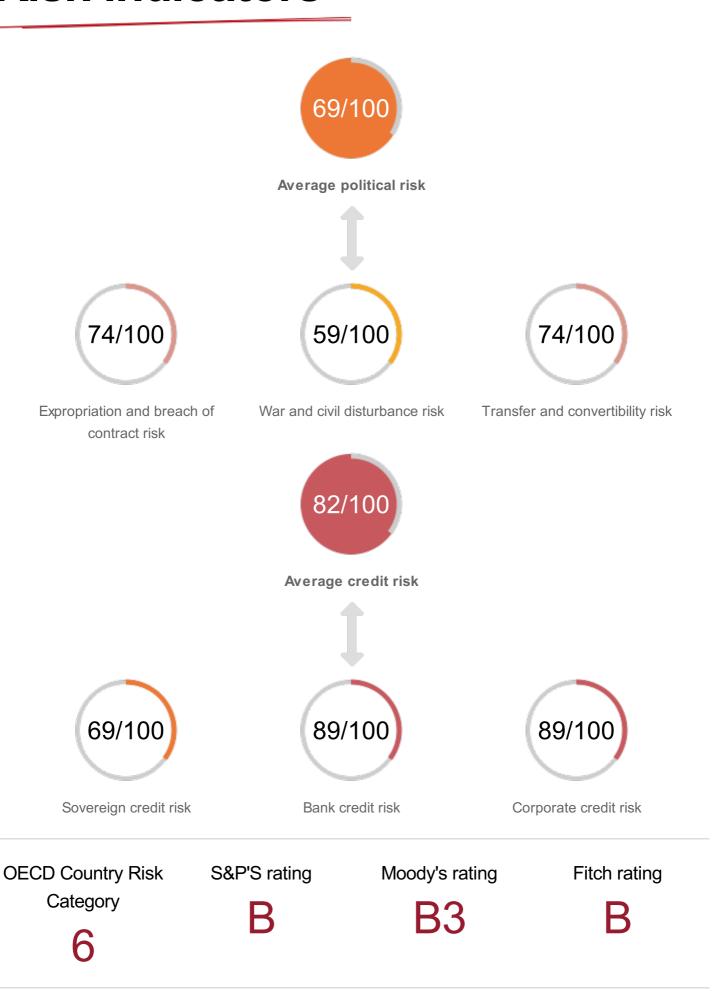


Transportation



Mechanical engineering

Risk indicators



The country in figures

Economic performance in 2016

GDP growth

-2.3%

vs previous year

Growth of GDP per capita

-3.3%

vs previous year

Government balance

-5.8%

of GDP

Public debt

51.8%

of GDP

Foreign debt

35.2%

of GDP

Stocks

6.4

months of imports

Political and social context

Human development

45°

out of 188 countries

Unemployment

6.6%

Distribution of wealth

30.8%

held by the richest 10% of the population

Business climate

Doing Business Index

116°

out of 190 countries

Register a company: 25 days Obtain a judgment: 660 days Recovery rate: 22.6% Economy competitiveness

104°

out of 140 countries

Perceived corruption

95°

out of 176 countries

Banking system

Concentration top 3 banks

49.2%

of total assets

Interest on loans

31.2%

Nonperforming loans

1.9%

of total loans

Banks pre-entrusted by SACE

• Banco de La Nacion Argentina